

Item 1 – Cover Page

**Part 2B of Form ADV
Brochure Supplement for:**

PAUL ALEXANDER GAMBLE

55I, LLC
One Liberty Square, 2nd Floor
Boston, MA 02109
(617) 960-9559

Email: pgamble@55-ip.com

April 2023

This brochure supplement provides information about Paul Alexander Gamble that supplements the 55I, LLC (“55ip”) Brochure. You should have received a copy of that Brochure. Please contact Mr. Gamble if you did not receive 55I’s Brochure or if you have any questions about the contents of this supplement.

Item 2 – Educational Background and Business Experience

Name: Paul Alexander Gamble

Year of birth: 1969

Education: The College of Wooster, Bachelor of Arts (1991)
Harvard Business School, Advanced Management Program (2017)

Background: Fidelity Investments, Vice President, Institutional Sales (1991 to 1998)
Scudder Investments, Vice President, Institutional Sales (1998 to 2000)
Financial Engines, Executive Vice President, Distribution (2000 to 04/2013)
F-Squared Investments, Managing Director, Head of Institutional and Retirement (05/2013 to 03/2015)
Financial Engines, Executive Vice President, Distribution & Institutional Services (03/2015 to 06/2017)
55I, LLC and 55 Institutional Partners, LLC, Chief Executive Officer (09/2017 to present)

Item 3 – Disciplinary Information

Mr. Gamble has no legal or disciplinary events applicable to this Item to report.

Item 4 – Other Business Activities

Mr. Gamble is Chief Executive Officer of 55 Institutional Partners, LLC, which is the sole owner of 55I, LLC (“55ip”). Mr. Gamble is not actively engaged in any other business or occupation unrelated to 55 Institutional Partners, LLC and 55ip.

Item 5 – Additional Compensation

Mr. Gamble does not receive an economic benefit from any person who is not a client for advisory services provided by 55ip.

Item 6 - Supervision

55ip reviews Client accounts on at least a monthly basis to ensure consistency with the Client’s strategy and account objectives. The reviews are conducted by the trading team within 55ip. The information in this Supplement does not include all the specific review features associated with each investment strategy or applicable to a particular client account.

Clients are urged to ask questions regarding the 55ip's review process applicable to a particular strategy or investment product and to read all product-specific disclosures.

Mr. Gamble is a supervised person and an Access Person (as defined under Rule 204A-1 of the Investment Advisers Act) of 55ip and, as such, is subject to 55ip's compliance policies and procedures. The Compliance department periodically monitors supervised persons' trading for client accounts. In addition, supervised persons are required to complete periodic compliance training.

Mr. Gamble is CEO of 55ip. Mr. Gamble reports directly to Jed Laskowitz, Managing Director, Global Asset Management Solutions, a part of J.P. Morgan Asset Management. Mr. Laskowitz can be reached by calling (617) 960-9559.

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**Part 2B of Form ADV
Brochure Supplement for:**

SWATI BAIRATHI

55I, LLC
One Liberty Square, 2nd Floor
Boston, MA 02109
(617) 960-9559

Email: sbairathi@55-ip.com

April 2023

This brochure supplement provides information about Swati Bairathi that supplements the 55I, LLC (“55ip”) Brochure. You should have received a copy of that Brochure. Please contact Ms. Bairathi if you did not receive 55I’s Brochure or if you have any questions about the contents of this supplement.

Additional information about Ms. Bairathi is available on the SEC’s website at www.adviserinfo.sec.gov.

Item 2 – Educational Background and Business Experience

Name: Swati Bairathi

Year of birth: 1972

Education: Faculty of Management Studies, University of Delhi, MBA (1997)
Malaviya National Institute of Technology, Bachelor of Engineering (1994)

Background: Accenture, Management Consultant (05/1999 – 10/2002)
John Hancock Financial Services, Business Consultant (07/2004 – 02/2006)
Fiserv, VP Consulting Services & Product Strategist (02/2006 to 02/2009)
eCuldeSac, Founder and CEO (07/2010 to 01/2014)
Independent Consultant, Fidelity Investments (07/2011 to 01/2014)
Charles River Development, Product Manager (01/2014 – 05/2018)
55I, LLC and 55 Institutional Partners, Chief Product Officer (5/2018 to present)

Item 3 – Disciplinary Information

Ms. Bairathi has no legal or disciplinary events applicable to this Item to report.

Item 4 – Other Business Activities

Ms. Bairathi is Chief Product Officer of 55 Institutional Partners, LLC, which is the sole owner of 55I, LLC (“55ip”). Ms. Bairathi is not actively engaged in any other business or occupation unrelated to 55 Institutional Partners, LLC and 55ip.

Item 5 – Additional Compensation

Ms. Bairathi does not receive any economic benefit from any person who is not a client for advisory services provided by 55ip.

Item 6 – Supervision

55ip reviews Client accounts on at least a monthly basis to ensure consistency with the Client’s strategy and account objectives. The reviews are conducted by the trading team

within 55ip. The information in this Supplement does not include all the specific review features associated with each investment strategy or applicable to a particular client account. Clients are urged to ask questions regarding the 55ip's review process applicable to a particular strategy or investment product and to read all product-specific disclosures.

Ms. Bairathi is a supervised person and an Access Person (as defined under Rule 204A-1 of the Investment Advisers Act) of 55ip and, as such, is subject to 55ip's compliance policies and procedures. The Compliance department periodically monitors supervised persons' trading for client accounts. In addition, supervised persons are required to complete periodic compliance training.

Ms. Bairathi is Chief Product Officer of 55ip. Ms. Bairathi reports directly to Paul Gamble, CEO, who can be reached by calling (617) 960-9559.

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**Part 2B of Form ADV
Brochure Supplement for:**

SACHIN AMRITLAL SHAH

55I, LLC
One Liberty Square, 2nd Floor
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(617) 960-9559

Email: sshah@55-ip.com

April 2023

This brochure supplement provides information about Sachin Amritlal Shah that supplements the 55I, LLC (“55ip”) Brochure. You should have received a copy of that Brochure. Please contact Mr. Shah if you did not receive 55I’s Brochure or if you have any questions about the contents of this supplement.

Additional information about Mr. Shah is available on the SEC’s website at www.adviserinfo.sec.gov.

Item 2 – Educational Background and Business Experience

Name: Sachin Amritlal Shah

Year of birth: 1974

Education: The George Washington University, Bachelor of Business Administration (1997)

Background: Bank of America and U.S. Trust, Equity Research Analyst (06/1998 to 12/2001)

Next Gen Trading, Co-founder and Head of Prime Services (03/2002 to 01/2007)

RBC Capital Markets, Head, Emerging Manager Allocations (01/2007 to 04/2009)

Ada Investments, Chief Operating Officer (06/2010 to 06/2016)

55I, LLC and 55 Institutional Partners, Chief Revenue Officer (06/2016 to 10/2018)

55I, LLC and 55 Institutional Partners, Chief Operating Officer (10/2018 to present)

Item 3 – Disciplinary Information

Mr. Shah has no legal or disciplinary events applicable to this Item to report.

Item 4 – Other Business Activities

Mr. Shah is Chief Operating Officer of 55 Institutional Partners, LLC, which is the sole owner of 55I, LLC (“55ip”). Mr. Shah is not, actively engaged in any other business or occupation unrelated to 55 Institutional Partners, LLC and 55ip.

Item 5 – Additional Compensation

Mr. Shah does not receive any economic benefit from any person who is not a client for advisory services provided by 55ip.

Item 6 – Supervision

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Mr. Shah is a supervised person and an Access Person (as defined under Rule 204A-1 of the Investment Advisers Act) of 55ip and, as such, is subject to 55ip's compliance policies and procedures. The Compliance department periodically monitors supervised persons' trading for client accounts. In addition, supervised persons are required to complete periodic compliance training.

Mr. Shah is Chief Operating Officer of 55ip. Mr. Shah reports to Paul Gamble, CEO, who can be reached by calling (617) 960-9559.