

**55I, LLC (d/b/a 55ip)**  
**Form CRS Customer Relationship Summary**  
**June 30, 2020**

<p><b>Introduction</b></p>	<p>55I, LLC (d/b/a as “55ip”), is an investment adviser registered with the Securities &amp; Exchange Commission. Brokerage and investment advisory services and fees differ so it’s important to understand these differences. Free and simple tools are available to research firms/financial professionals at <a href="http://Investor.gov/CRS">Investor.gov/CRS</a>, which also provides educational materials on broker-dealers, investment advisers, and investing.</p>
<p><b>What investment services and advice can you provide me?</b></p>	<p>55ip provides investment advice and portfolio management services to retail investors (Clients) on a discretionary basis, which allows us to buy and sell investments in your account without asking for your approval in advance. The minimum amount of assets under management for a separate account is \$50,000, although we may waive this minimum in our sole discretion. As part of your portfolio management services, we will continuously monitor your investments and provide advice. We do not limit the types of investments that we recommend.</p> <p><b><i>For additional information</i></b>, please see our Form ADV Part 2A, Items 4, 7, 13 &amp; 16.</p> <p><b><i>Conversation Starters.</i></b> Ask your financial professional:</p> <ul style="list-style-type: none"> <li>• <b>Given my financial situation, should I choose an investment advisory service? Why or why not?</b></li> <li>• <b>How ill you choose investments to recommend to me?</b></li> <li>• <b>What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?</b></li> </ul>
<p><b>What fees will I pay?</b></p>	<p>In exchange for providing our advisory services, 55ip receives management fees from Clients based on a percentage of assets under management ranging from 5 to 65 basis points per year. Such fees are negotiated in advance. We do not charge performance fees.</p> <p>Third-Party Fees. Our Clients may be subject to third-party fees including: (i) management fees; (ii) all general investment expenses; (iii) all operating and administration expenses, including but not limited to, all custodial fees, accounting, brokerage commissions, clearing fees, borrowing charges, interest on margin and other borrowings, and taxes incurred in connection with the Client’s account; and (iv) such other expenses as may be set forth in each Client’s Advisory Agreement. 55ip’s advisory fees are exclusive of brokerage commissions, transaction fees, and other related costs and expenses which shall be incurred by Clients.</p> <p><b>You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying. <i>For additional information</i></b>, please see our Form ADV Part 2A brochure Items 5 and 6.</p> <p><b><i>Conversation Starter.</i></b> Ask your financial professional:</p> <ul style="list-style-type: none"> <li>• <b>Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?</b></li> </ul>

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<p><b>What are your legal obligations to me when acting as my investment adviser? How else does your firm make money and what conflicts of interest do you have?</b></p>	<p><b><i>When we act as your investment adviser, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they affect the recommendations we provide you. Here are some examples to help you understand what this means.</i></b></p> <ul style="list-style-type: none"> <li>• <b>Third-Party Payments:</b> Certain products offered by us, such as funds, can pay us additional compensation related to your investments. These are not charges to you, but these payments can create a conflict of interest in that there are additional financial incentives for us to recommend such funds.</li> </ul> <p><b><i>Conversation Starter.</i></b> Ask your financial professional:</p> <ul style="list-style-type: none"> <li>• <b>How might your conflicts of interest affect me, and how will you address them?</b></li> </ul> <p><b><i>For additional information,</i></b> please see our Form ADV Part 2A.</p>
<p><b>How do your financial professionals make money?</b></p>	<p>Our financial professionals are primarily compensated with a fixed salary. Additional compensation may be based on the amount of client assets serviced and the time and complexity required to meet a client’s needs.</p>
<p><b>Do your financial professionals have legal or disciplinary history?</b></p>	<p><b>No.</b> Visit <a href="http://Investor.gov/CRS">Investor.gov/CRS</a> for a free and simple search tool to research us and our financial professionals.</p> <p><b><i>Conversation Starter.</i></b> Ask your financial professional:</p> <ul style="list-style-type: none"> <li>• <b>As a financial professional, do you have any disciplinary history? For what type of conduct?</b></li> </ul>
<p>Additional Information</p>	<p><b><i>For additional information about our services or to request a copy of Form CRS, please contact us at:</i></b> One Liberty Square, Suite 200 Boston, MA 02109 Ph: 617-960-9559 Email: <a href="mailto:info@55-ip.com">info@55-ip.com</a></p> <p><b><i>Conversation Starter.</i></b> Ask your financial professional:</p> <ul style="list-style-type: none"> <li>• <b>Who is my primary contact person? Is he or she a representative of an investment-adviser or broker-dealer? Who can I talk to if I have concerns about how this person is treating me?</b></li> </ul>